

Dios Exploration Tsx-V DOS

STRATEGIC LOCATION FOR GOLD-COPPER
JAMES BAY, QUEBEC, CANADA

LOWER & UPPER EASTMAIN
GREENSTONE BELTS & MAJOR STRUCTURES

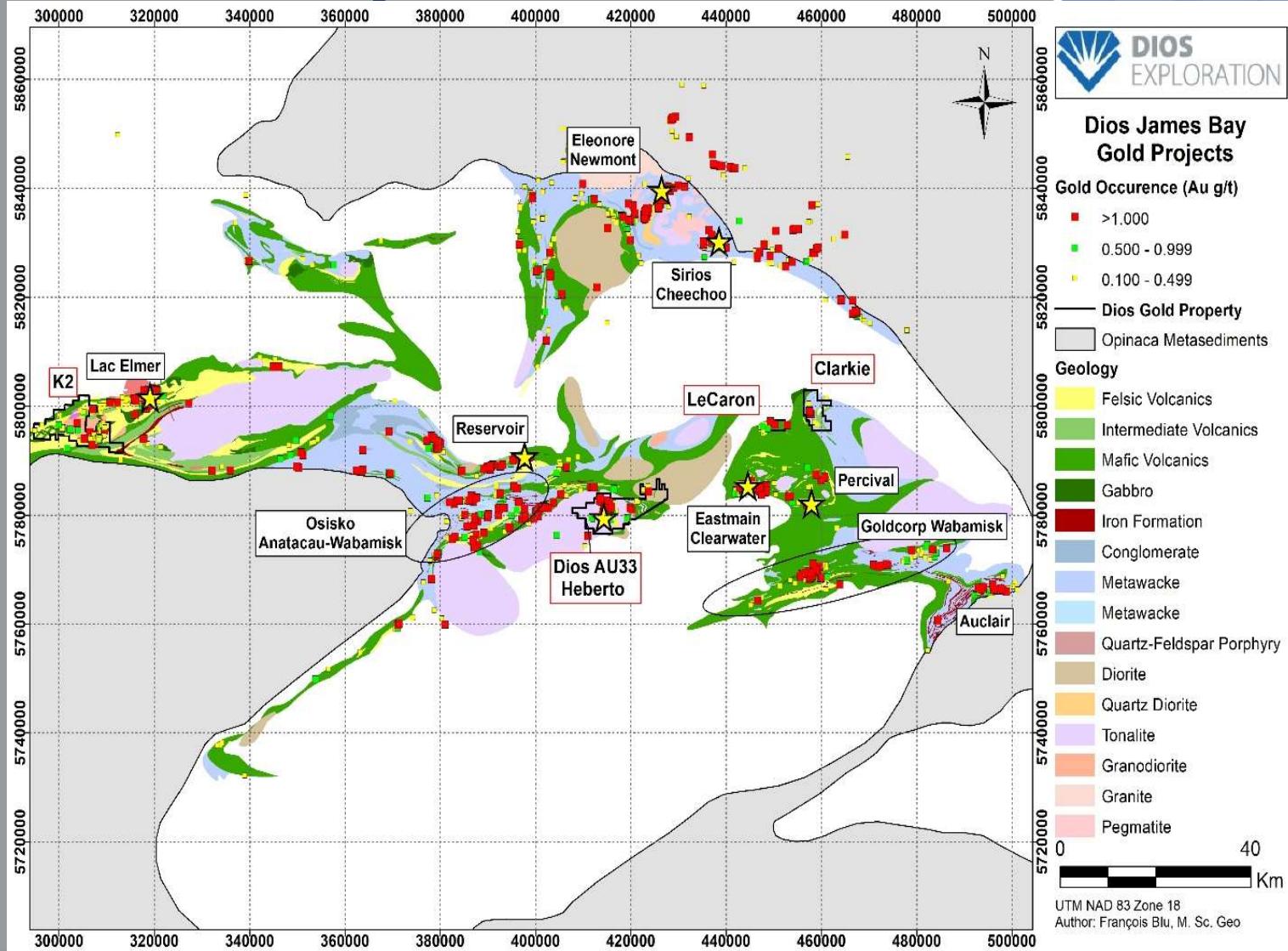
DRILLING K2 IN MID-AUGUST
ADJACENT WSW OF AZM ELMER PROPERTY

MARIE-JOSÉ GIRARD, P. Geo M.Sc.
PRESIDENT & CEO

July, 2021

Dios Exploration

Tsx-V DOS



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DOS

WORKING CAPITAL

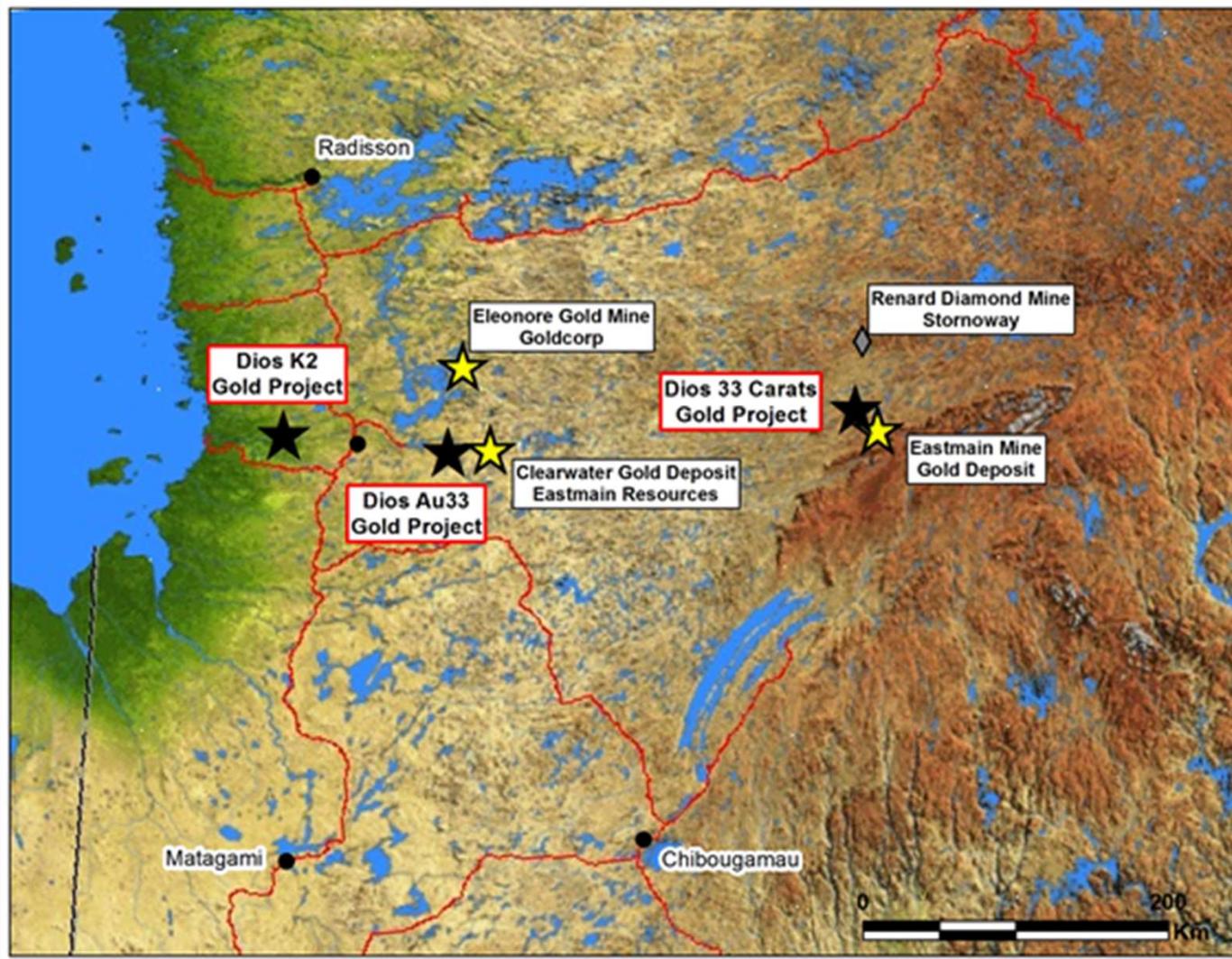
As of March 31, 2021 1.4116 M \$

101 207 067 shares outstanding

Wholly-Owned K2 gold-Cu-Ag WSW of Elmer,
Au33, Clarkie, 14K
No Royalties

33Carats north of Eastmain Gold mine
optioned to Australian Cie
Contiguous to Benz Mining new conductors
2.5 km north of mine, nearer to 33Carats

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CAPITAL STRUCTURE

101 207 067 shares outstanding

No Restructures

**3,895M options @ \$0.11
1.95 can be exercised @ \$0.11**

9 M warrants @ \$0.20

Market Cap 10.63-12 M \$

Tight share structure

DOS

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DOS

CAPITAL STRUCTURE

Management 10%

Fully diluted 13.8%
apart from family-friends

PALISADES GOLDCORP 6.2%

Fully diluted 9.9%

CAISSE DE DÉPÔT QC 5%

DESJARDINS CAPITAL 2.15%

SIDEX 4.2%

FSTQ 2.8%

SDBJ 2%

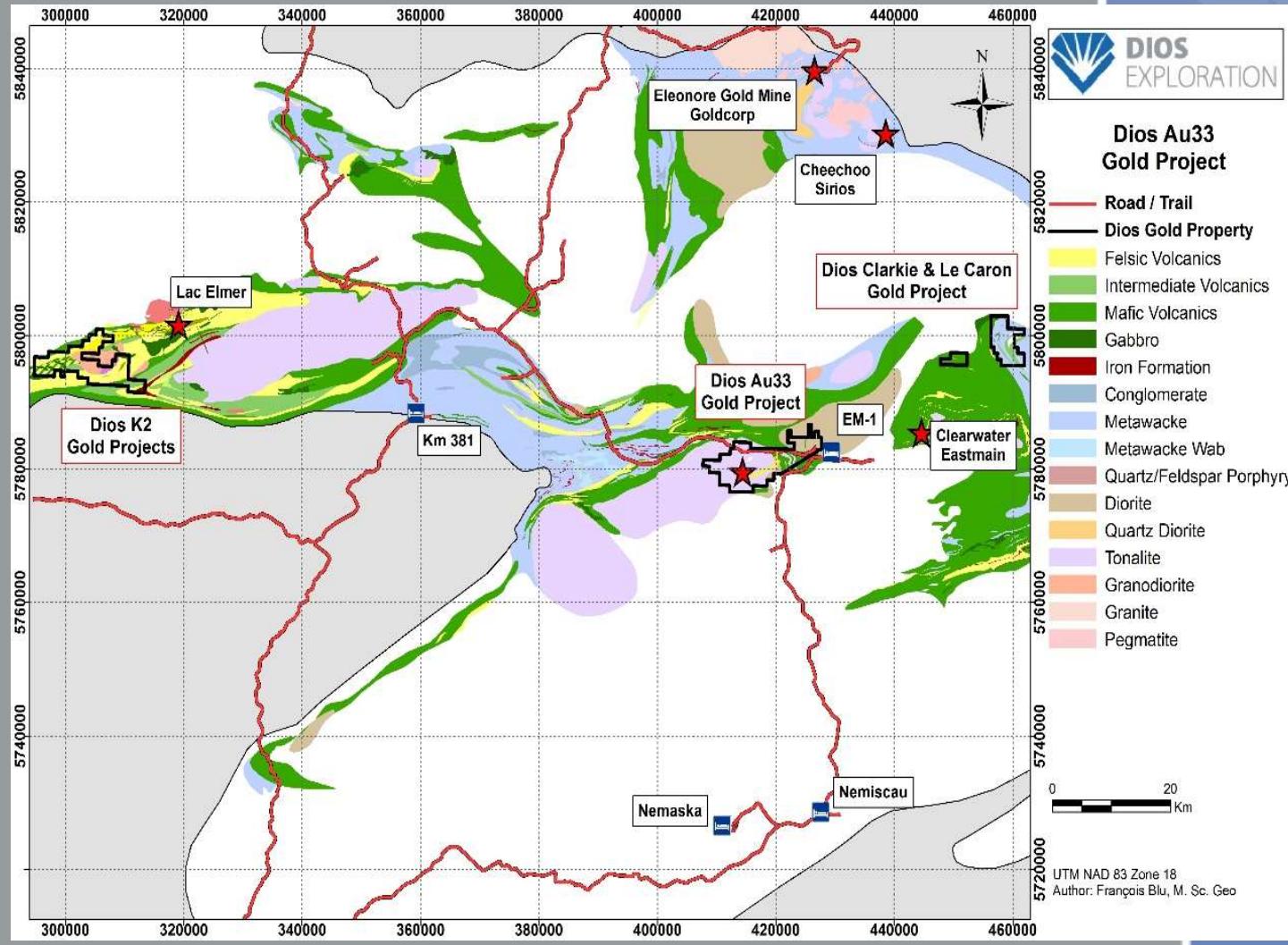
NIOBEC 3.4%

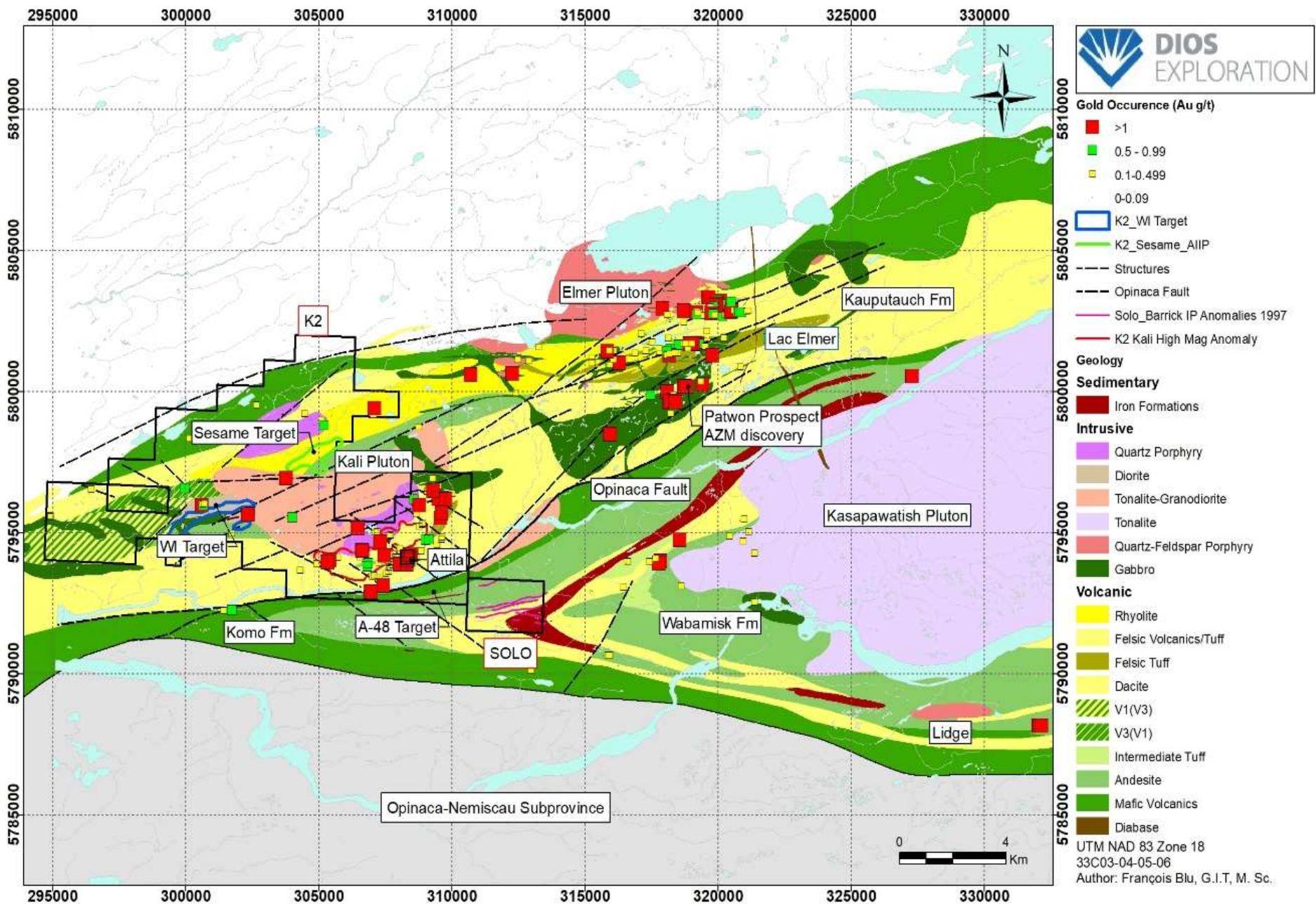
MAPLELEAF 2.5 % FT

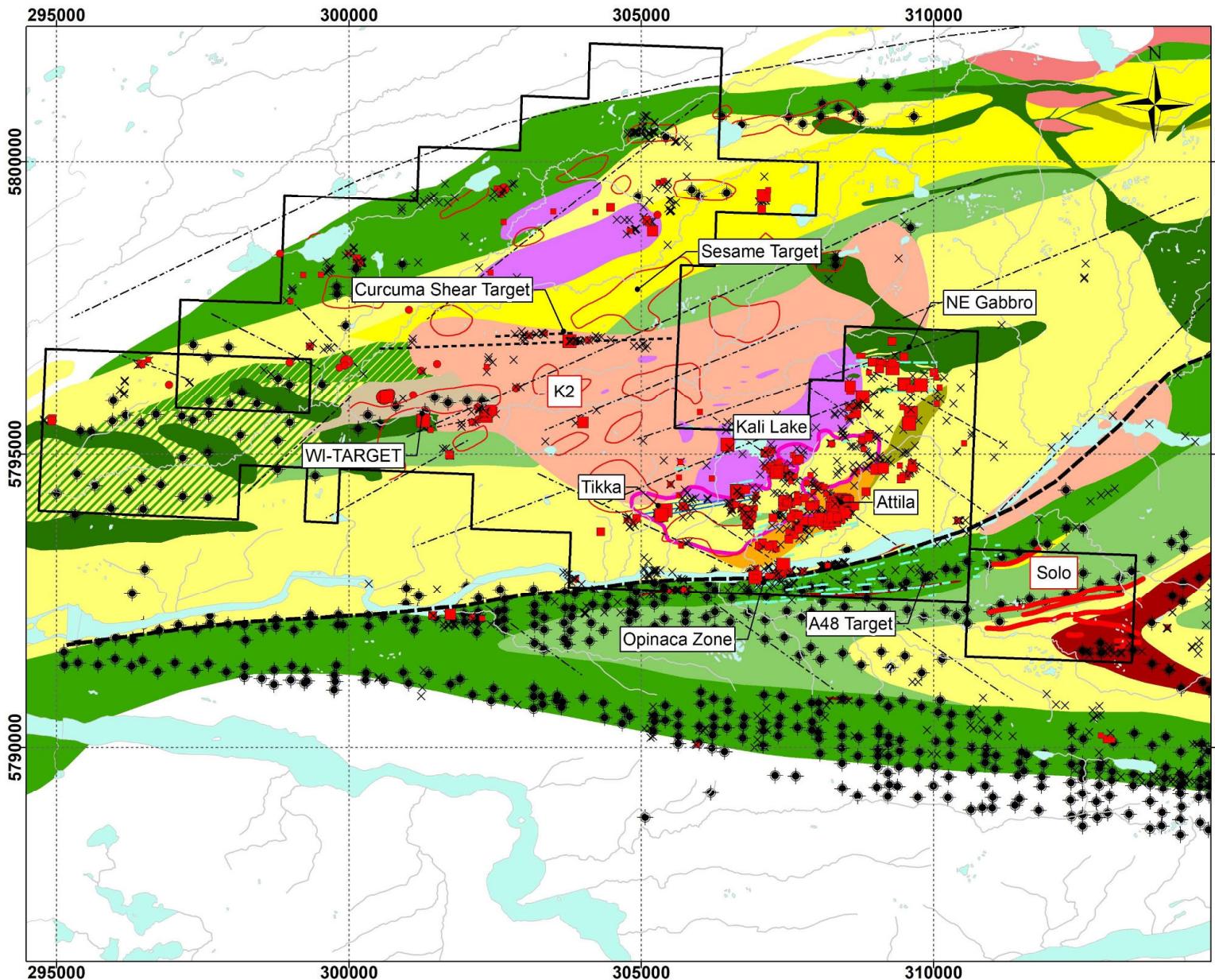
SPROTT ASSET 3% FT

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K2 Gold Project

Outcrop gold compilation

Au_ppm

- 1.000 - 10.000
- 0.500 - 0.999
- 0.100 - 0.499
- 0.025 - 0.099
- 0.000 - 0.024

Boulder gold compilation

Au_ppm

- 1,0000 - 6,7200
- 0,5000 - 0,9999
- 0,1000 - 0,4999
- 0,0250 - 0,0999
- 0,0001 - 0,0249

Curcuma Shearzone

K2_Structures

VLF Anomaly

K2_AIP_Positive_Anomalies

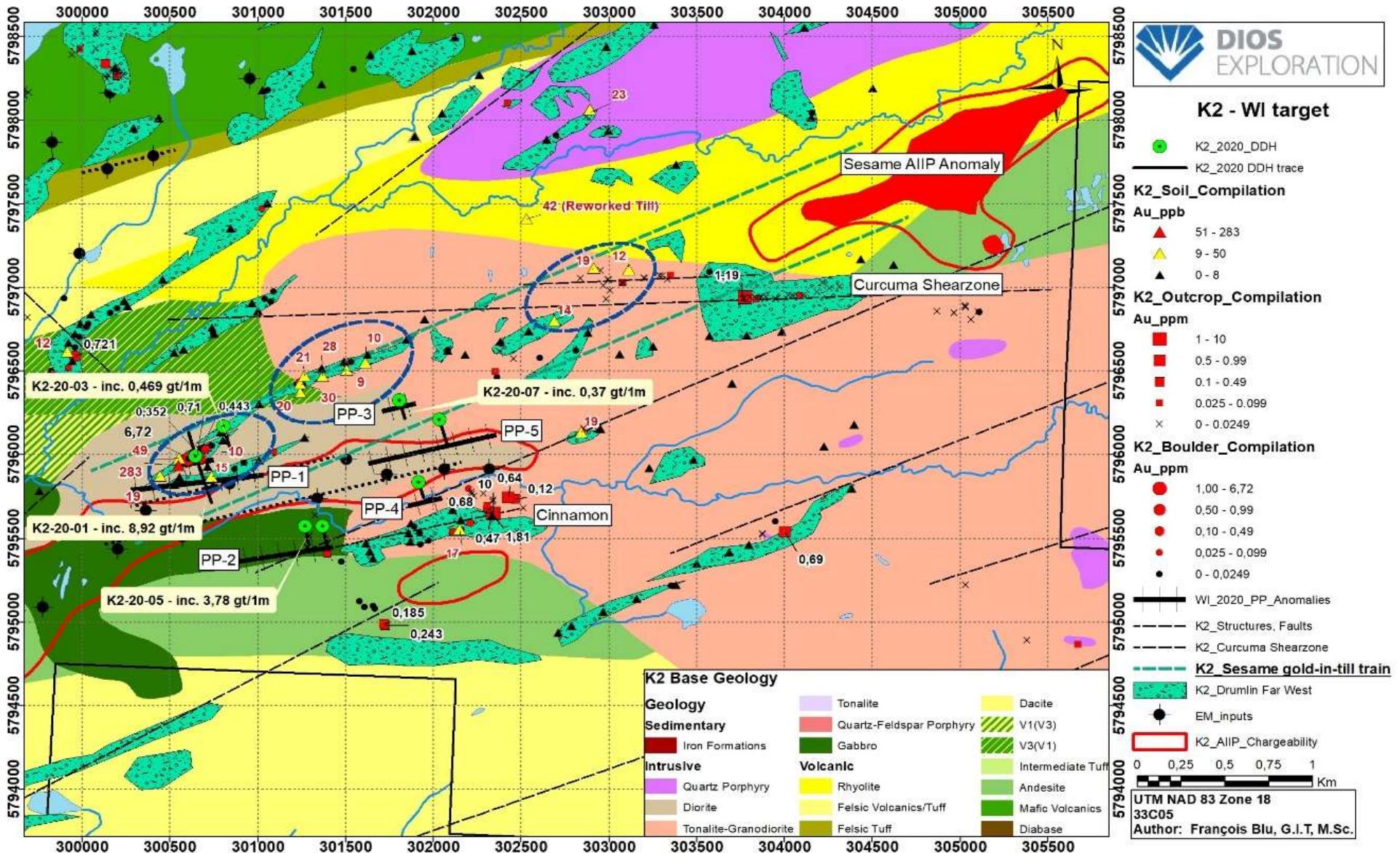
MAG High Anomaly

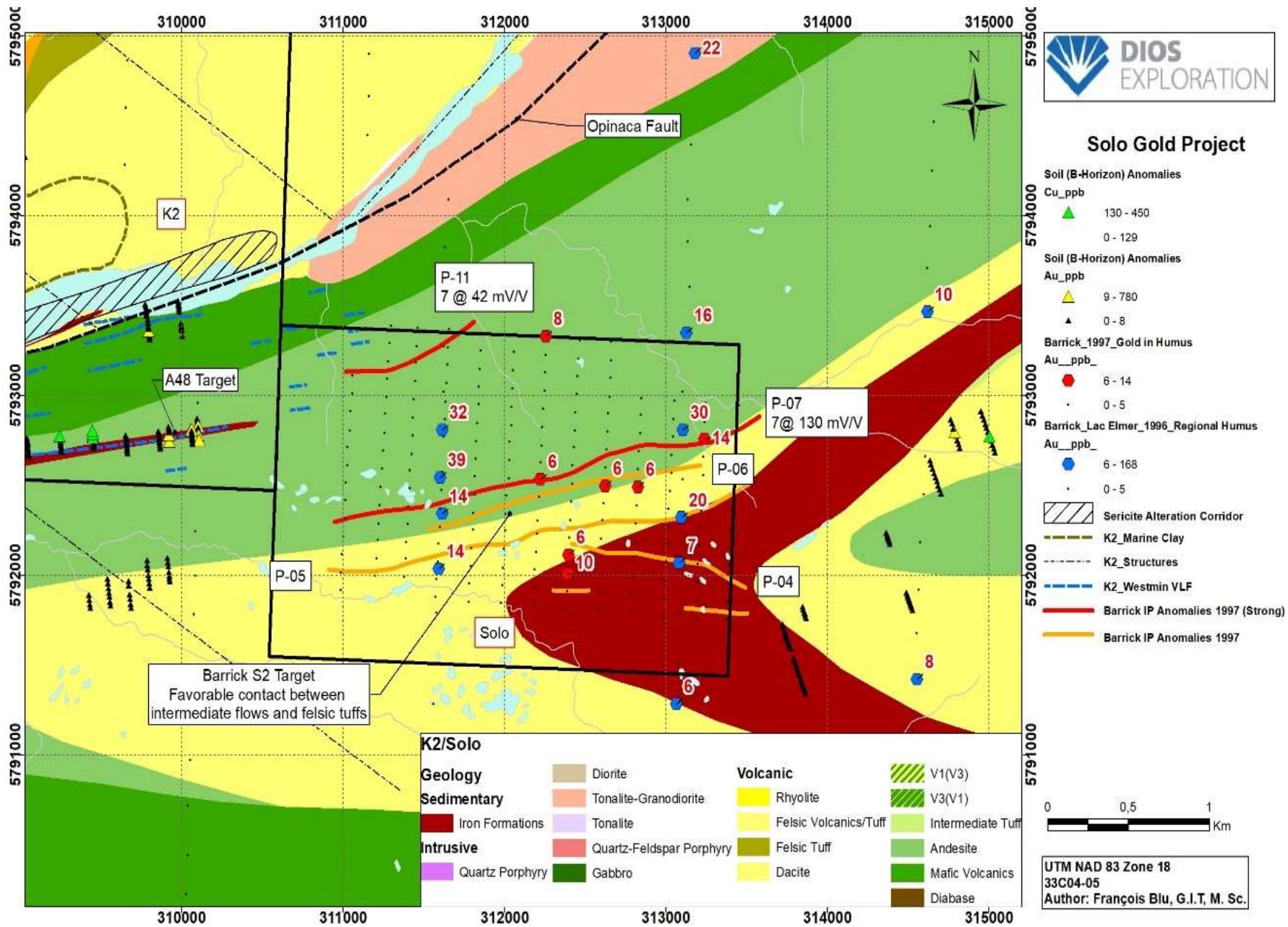
Barrick IP Anomalies 1997

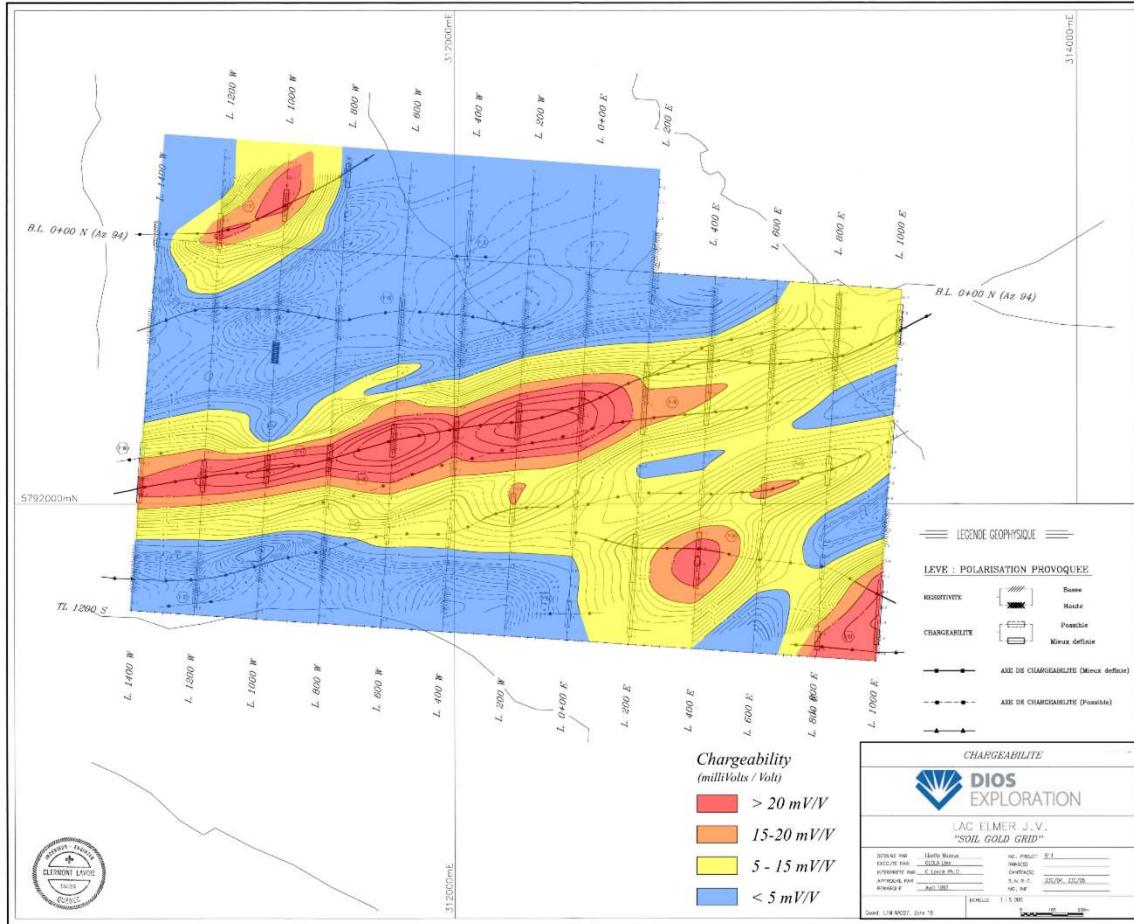
EM Inputs

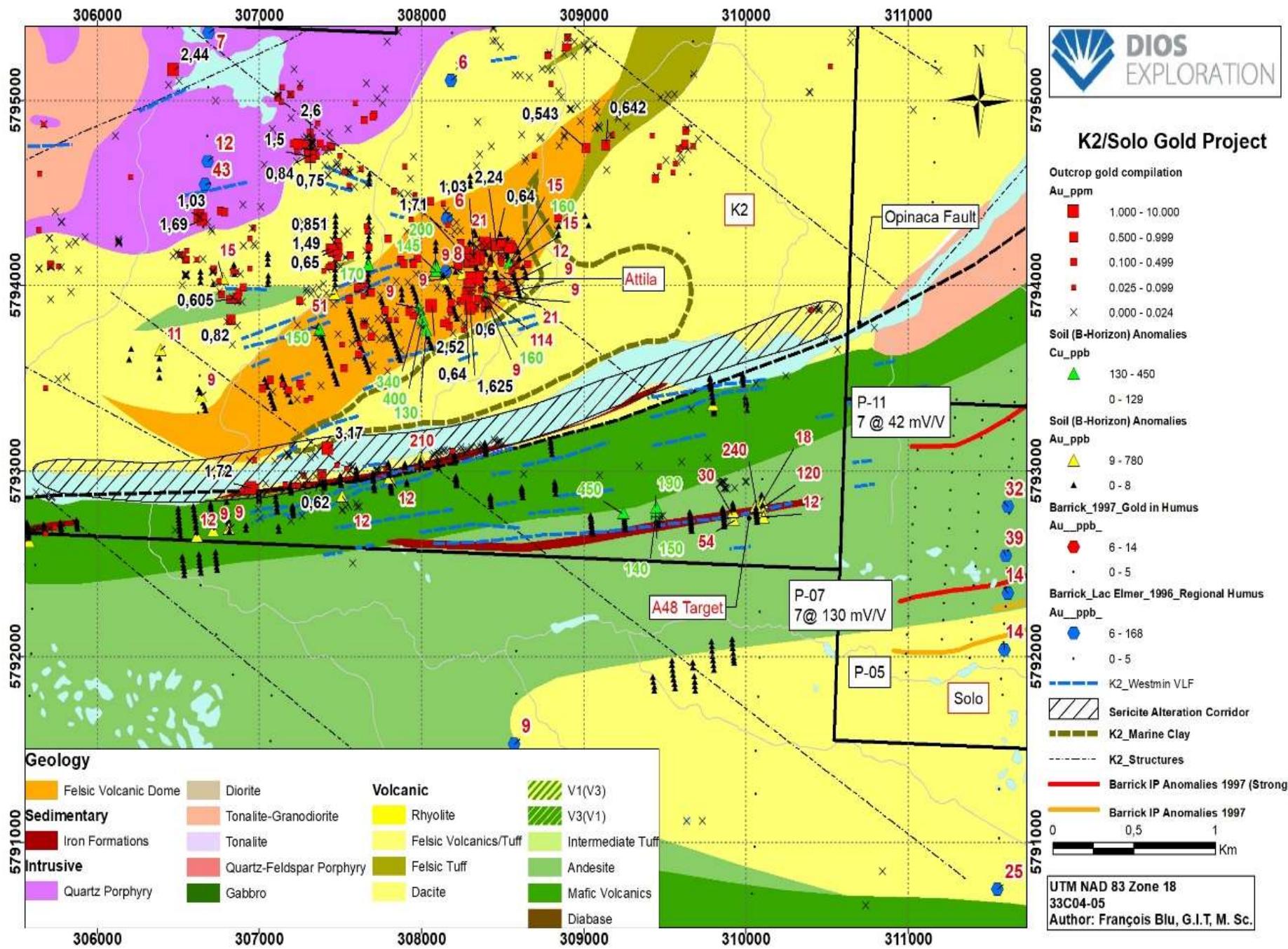
0 1 2 Km

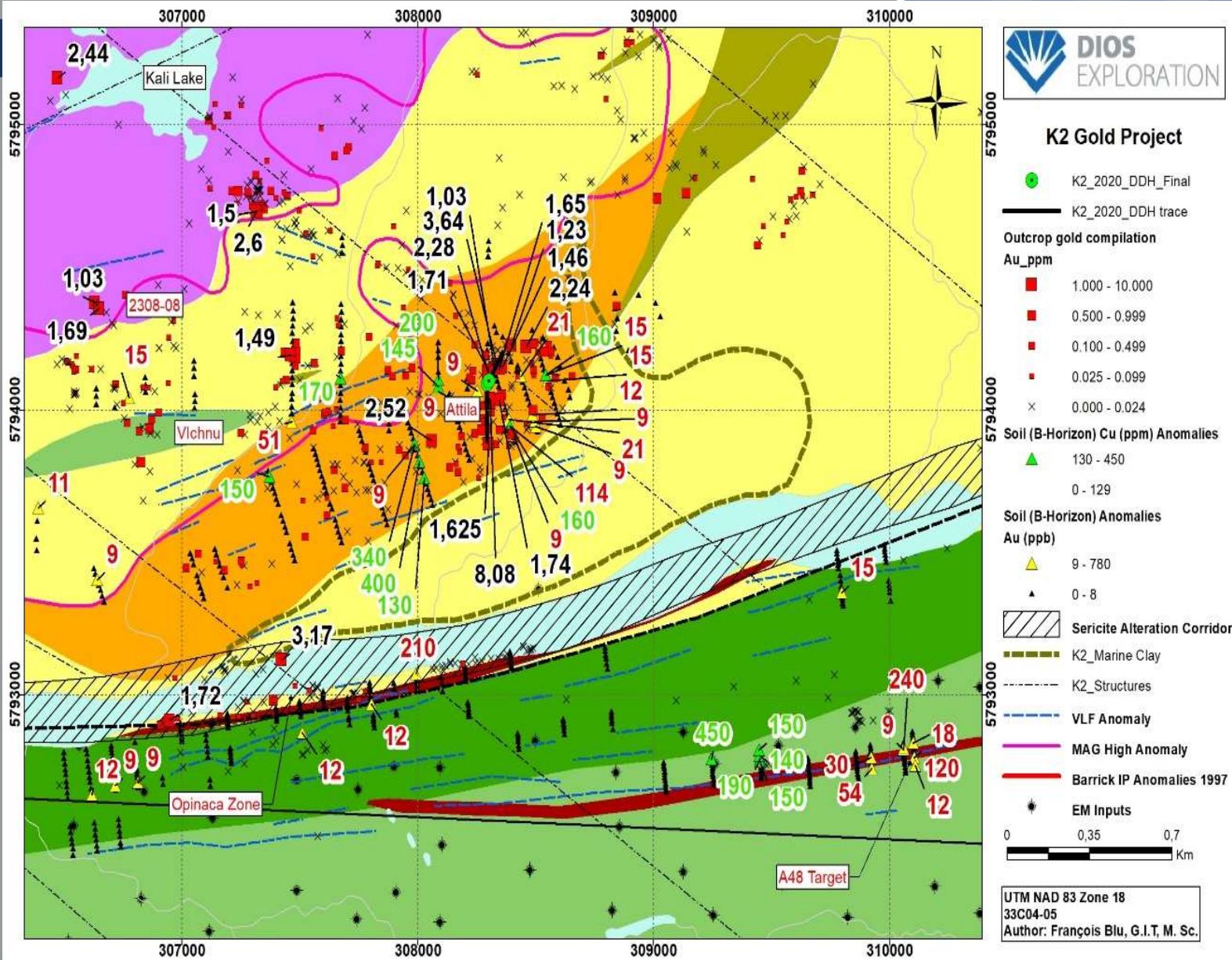
UTM NAD 83 Zone 18
33C04-05
Author: François Blu, G.I.T, M. Sc.



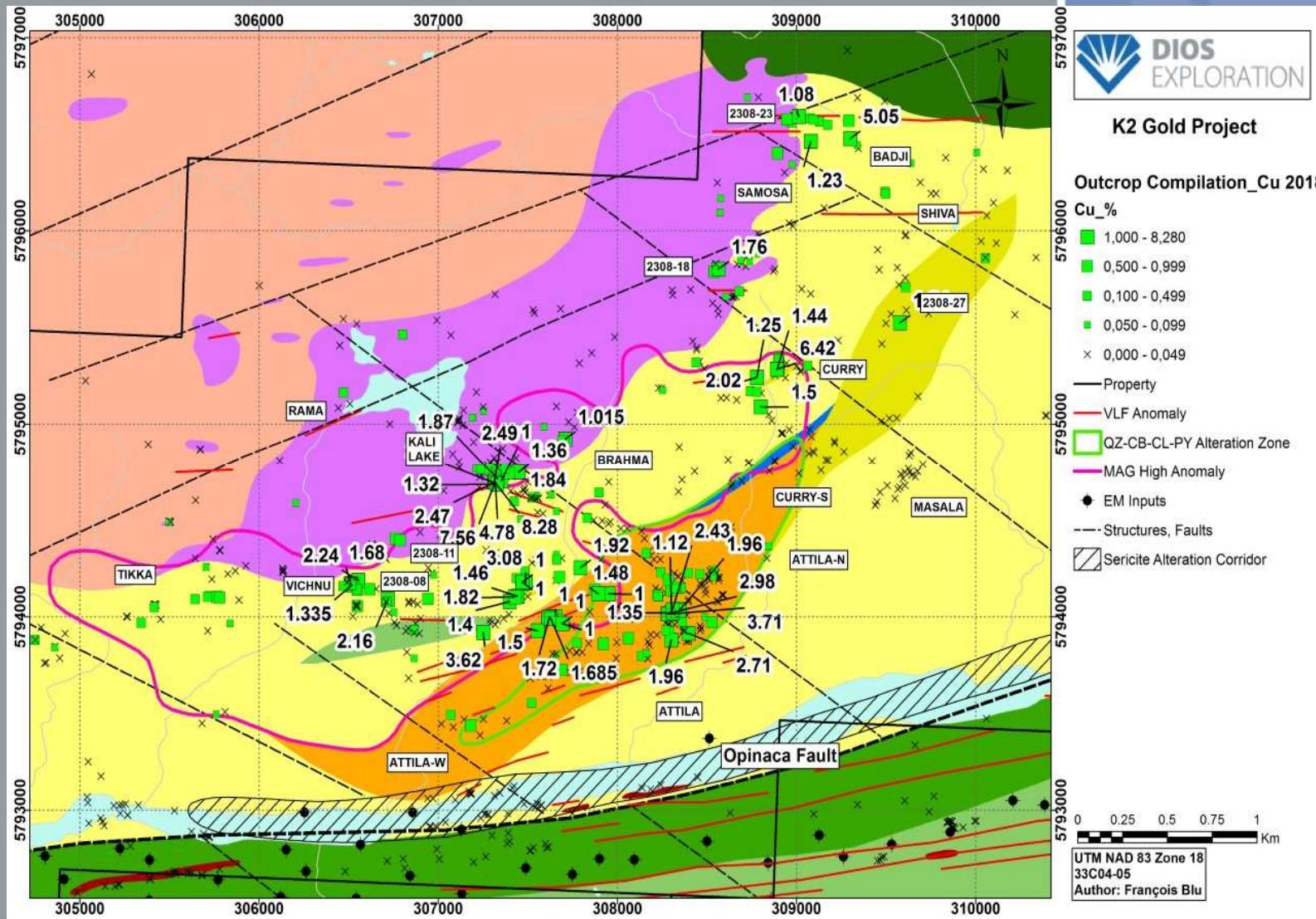


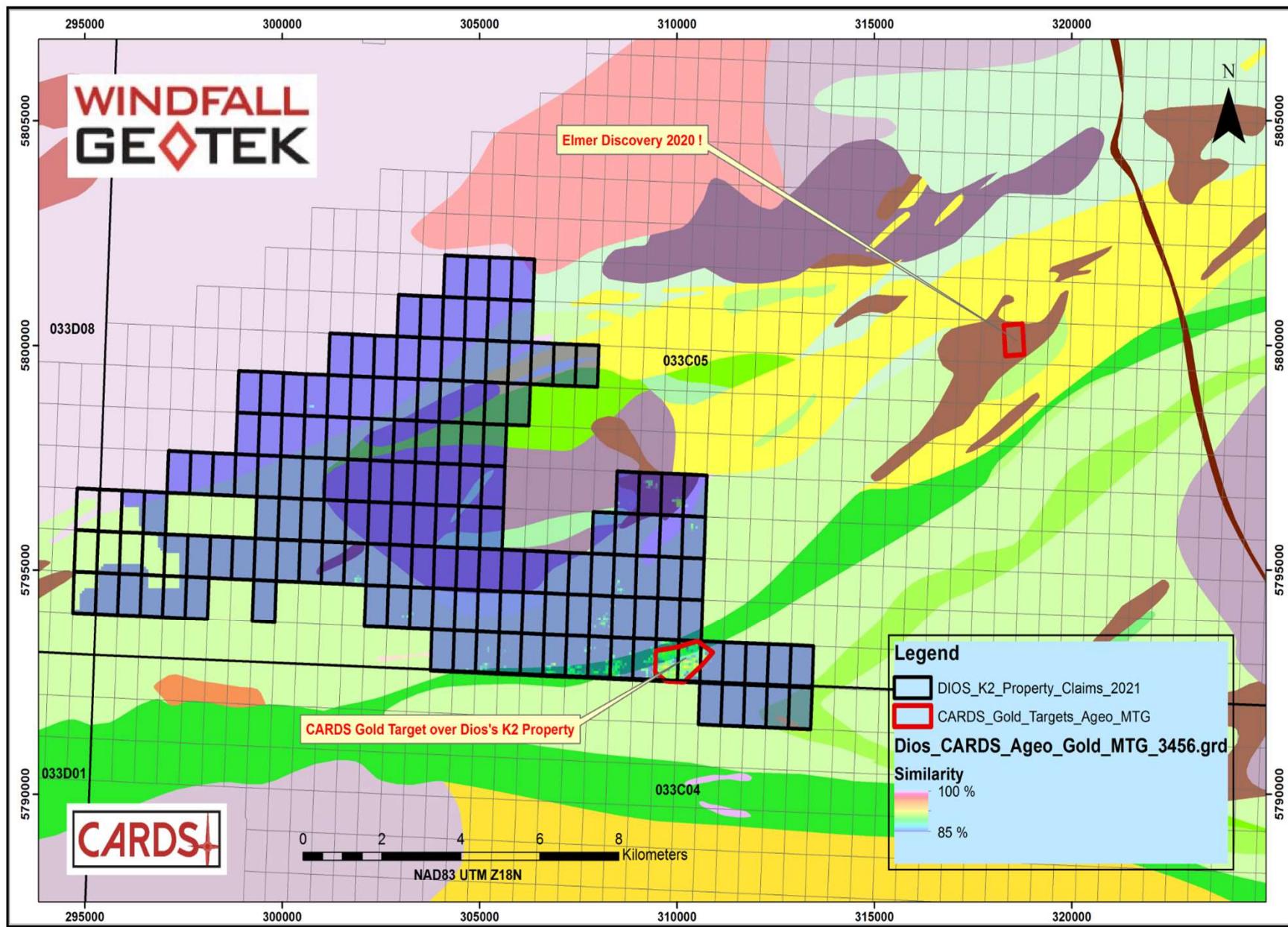


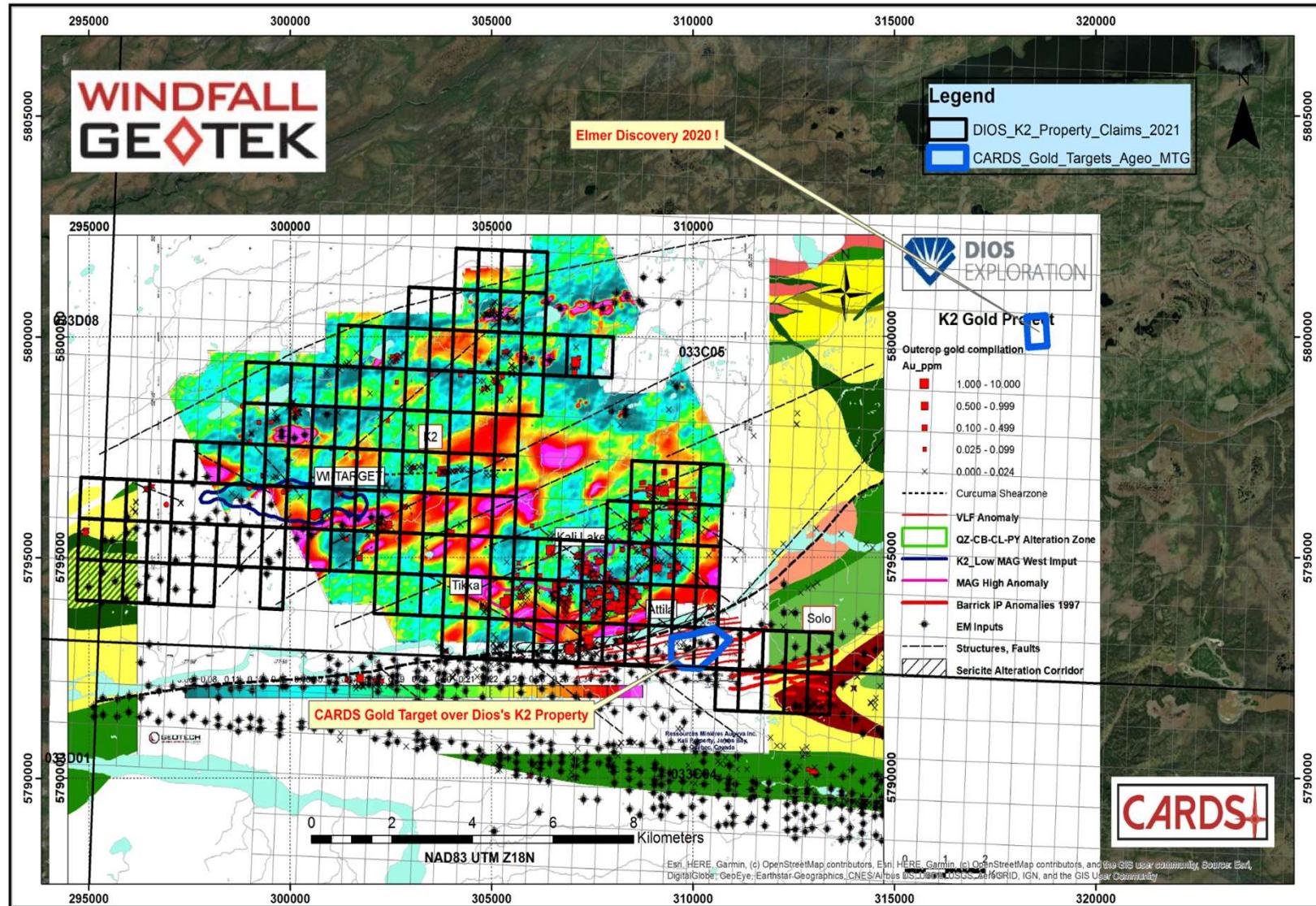


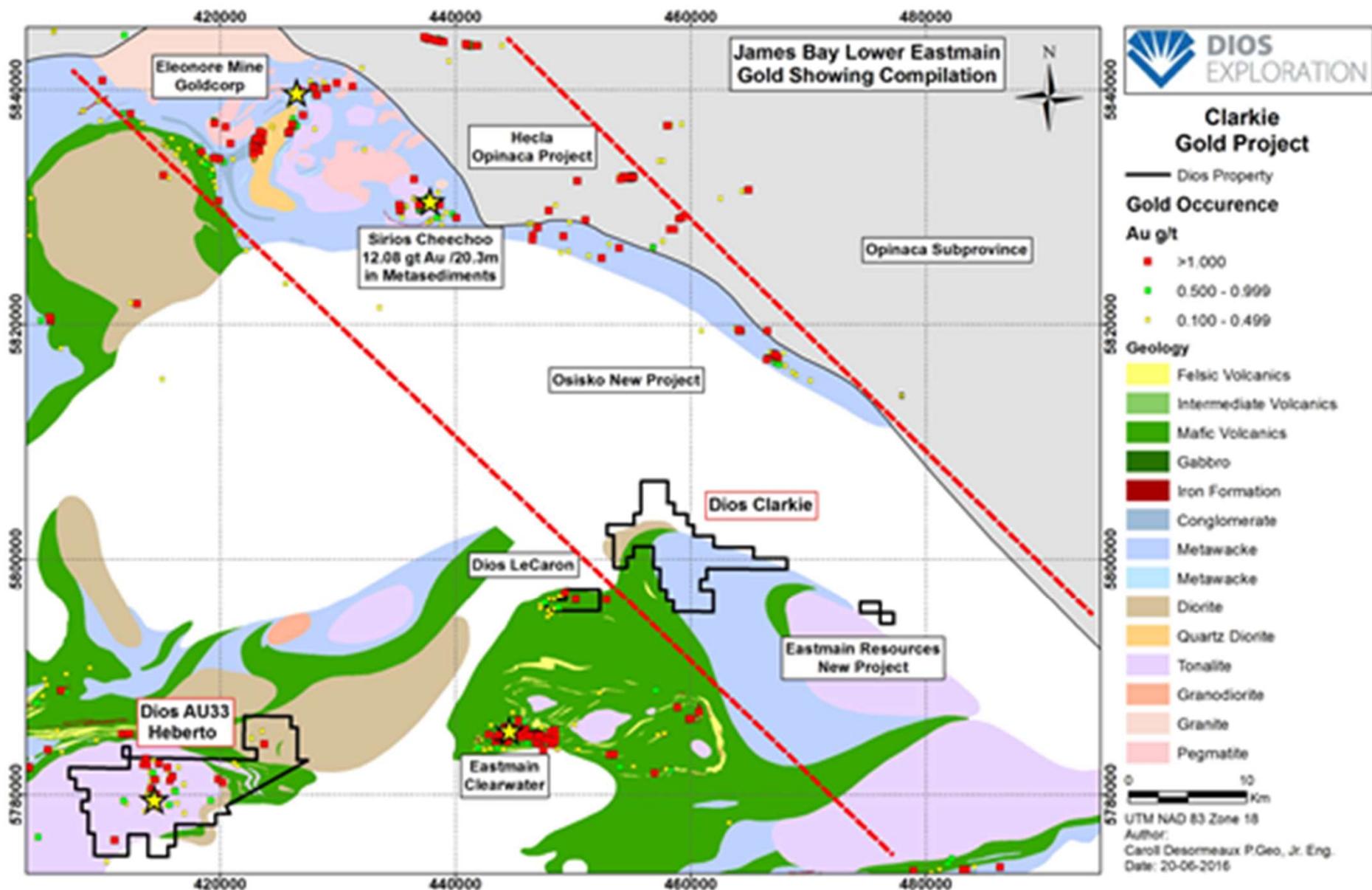


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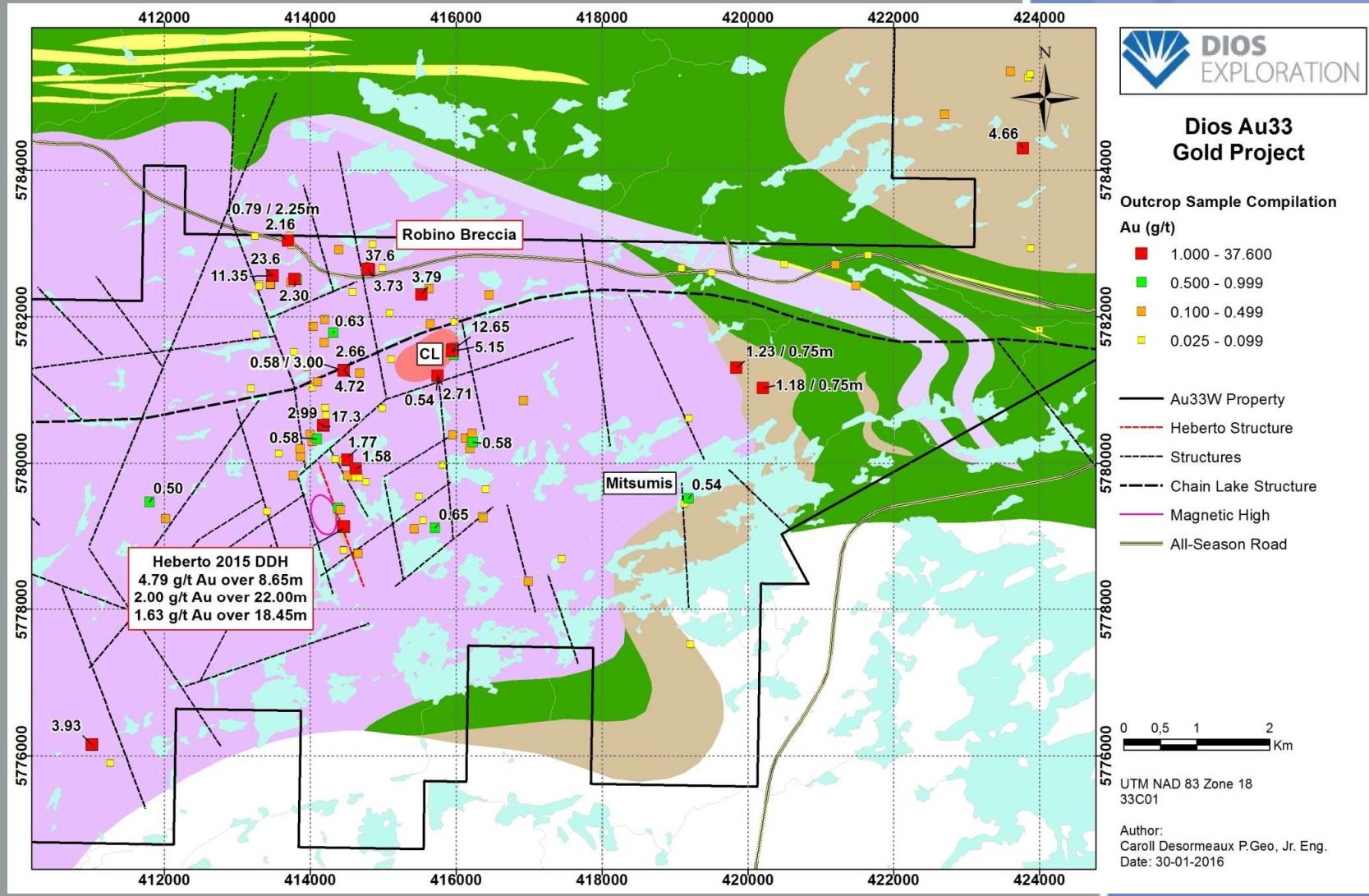






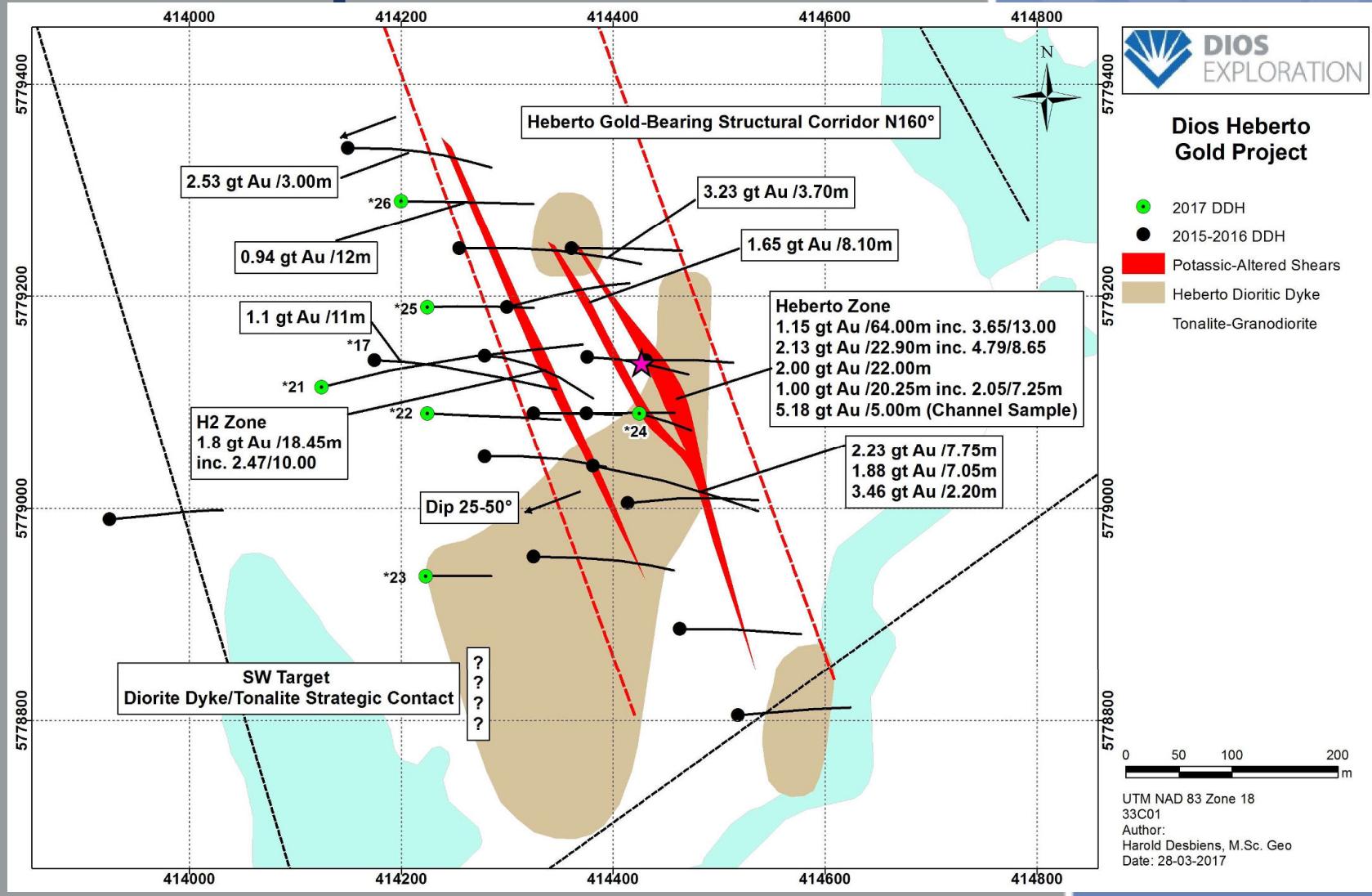
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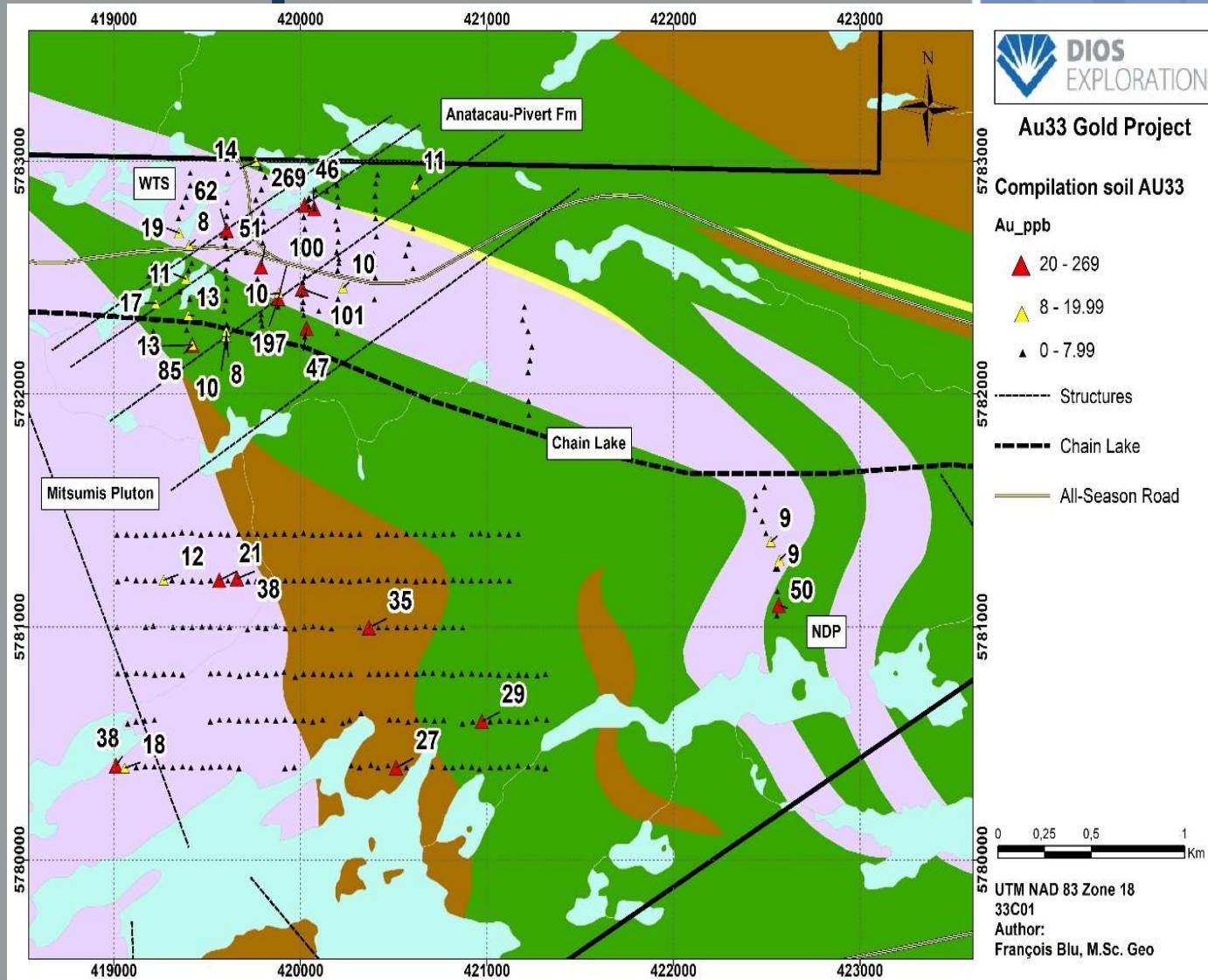


Dios Exploration

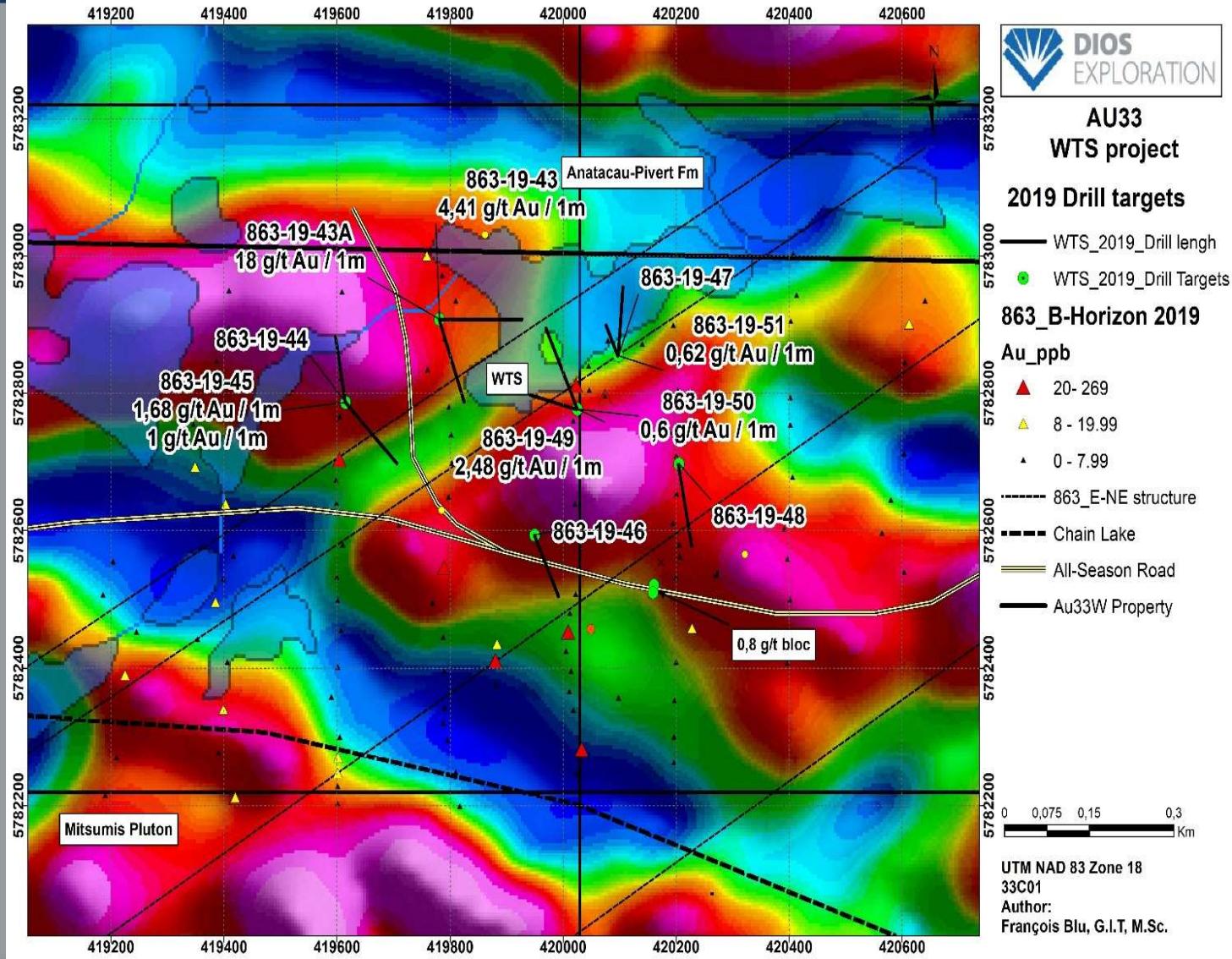
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Dios Au33 Gold Project

